



April 21, 2025  
Toagosei Co., Ltd.

## **Toagosei Announces Issuance of Straight Bonds**

Toagosei Co., Ltd has adopted a resolution regarding the issuance of straight bonds at a meeting of its Board of Directors held on April 21, 2025, and hereby notify the summary thereof below.

### 1. Reason for the issuance of straight bonds

These bonds are issued to fund capital investments in growth areas such as mobility and semiconductors with the aim of improving medium- to long-term earnings. The issuance of the bonds also aims to diversify financing methods to ensure financial stability, strengthen the financial base through long-term financing, and improve capital efficiency by reducing the weighted average cost of capital.

### 2. Details of matters concerning the issuance of straight bonds

- (1) Type of bond: Domestic bearer straight bond
- (2) Principle amount: ¥10,000 million or less
- (3) Issuance period: May 1, 2025 to December 31, 2025
- (4) Use of funds: Capital investments in growth areas

Note that specific details, such as the total amount to be issued, issue price, interest rate, term, and issue date, will be announced as soon as they are decided.

<Contact information> CORPORATE COMMUNICATION DEPARTMENT  
email address: [irpr@toagosei.co.jp](mailto:irpr@toagosei.co.jp)