July 31, 2026

Company name : Toagosei Co., Ltd.
Code number : 4045
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Notice Regarding Revision of Consolidated Earnings Forecast and Revision of Interim Dividend and Year-End Dividend Forecast (Dividend Increase) for the Fiscal Year Ending Dec. 31, 2026

Toagosei Co., Ltd. hereby announces that, in light of recent business performance trends, it has revised its consolidated earnings forecast for the fiscal year ending December 31, 2026 (January 1, 2026 to December 31, 2026), which was previously announced on February 12, 2026, as described below.

In addition, the Company hereby announces that, at the meeting of its Board of Directors held today, it resolved to pay an interim dividend with a record date of June 30, 2026 and to revise its year-end dividend forecast, as described below.

1. Revision of Earnings Forecast for the Fiscal Year Ending December 31, 2026

(1) Full-Year Forecast (January 1, 2026 to December 31, 2026)

(Unit: millions of yen)

	Net sales	Operating income	Ordinary profit	Net income attributable to owners of parent	Basic earnings per share (yen)
Previous Forecast (A) (Announced on Feb. 12, 2026)	167,000	14,500	15,100	11,500	108.56
Revised Forecast (B)	170,000	15,500	16,300	11,800	111.22
Change (B – A)	3,000	1,000	1,200	300	—
Percentage Change (%)	1.8%	6.9%	7.9%	2.6%	—
Reference: Results for the Previous Fiscal Year (Fiscal Year Ended Dec. 31, 2025)	162,312	14,180	15,067	12,766	117.02

(2) Reasons for the Revision

During the cumulative first half of the fiscal year, the Group's performance exceeded its initial expectations reflecting strong sales of semiconductor-related products, increased sales volumes primarily in the Polymer and Oligomer Business and the Plastics Business, and improved profitability in the Polymer and Oligomer Business.

Taking these factors and the recent business environment into account, the Company has revised its consolidated earnings forecast for the fiscal year ending December 31, 2026 as described above.

2. Decision on Interim Dividend and Revision of Dividend Forecast

(1) Details of Interim Dividend

	Approved amount	Previous Forecast (Announced on Feb. 12, 2026)	Results for the Previous Fiscal Year (Fiscal Year Ended Dec. 31, 2025)
Record date	June 30, 2026	Same as at left	June 30, 2025
Dividend per share	36.00 yen	35.00 yen	32.50 yen
Total dividend amount	3,831 million yen	—	3,563 million yen
Effective date	September 4, 2026	—	September 4, 2025
Source of dividend	Retained Earnings	—	Retained Earnings

(2) Revisions to Year-End Dividend Forecast

	Annual Dividend per Share		
	Interim	Year-end	Total
Previous forecast (Announced on Feb. 12, 2026)	35.00 yen	35.00 yen	70.00 yen
Revised Forecast		36.00 yen	72.00 yen
Actual Dividend (for the Current Fiscal Year)	36.00 yen		
Reference: Results for the Previous Fiscal Year (Fiscal Year Ended Dec. 31, 2025)	32.50 yen	32.50 yen	65.00 yen

(3) Reason for Revision

The Company considers the maintenance of stable dividends and the enhancement of shareholder returns to be one of its key management priorities. Under its Medium-Term Management Plan, the Company's shareholder return policy is to maintain an average consolidated dividend payout ratio of approximately 70% over the plan period.

In light of the revision to the consolidated earnings forecast for the fiscal year ending December 31, 2026, the Company has decided to increase the interim dividend by ¥1 per share from the previous forecast to ¥36 per share. The Company has also revised its year-end dividend forecast upward by ¥1 per share, from ¥35 to ¥36 per share.

As a result, the annual dividend is expected to be ¥72 per share, an increase of ¥2 from the previous forecast of ¥70 per share and ¥7 higher than the annual dividend of ¥65 per share paid for the previous fiscal year.

Notes:

1. Forecast figures contained in this document are based on information available to the Company as of the date of publication. Actual results may differ materially from these forecasts due to various factors.