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July 31, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Toagosei Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 4045
 URL: <https://www.toagosei.co.jp/>
 Representative: Hidenori Kobuchi President, COO and Representative Director
 Inquiries: Shingo Tsutsumi, General Manager, Corporate Communication Department
 E-mail: irpr@toagosei.co.jp
 Scheduled date to commence dividend payments: August 7, 2026
 Scheduled date to file annual securities report: September 4, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary profit		Net income attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	82,405	2.6	7,912	12.7	8,580	14.4	6,019	5.3
June 30, 2025	80,344	(1.5)	7,018	(4.2)	7,497	(14.4)	5,715	(18.8)

Note: Comprehensive income For the six months ended June 30, 2026: ¥ 11,147 million [156.7%]
 For the six months ended June 30, 2025: ¥ 4,343 million [(66.5)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	56.56	-
June 30, 2025	51.76	-

(2) Consolidated financial position

	Total assets	Net assets	Net worth ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	296,711	220,995	74.1
December 31, 2025	289,105	215,944	74.3

Reference: Shareholders' equity As of June 30, 2026: ¥ 219,802 million
 As of December 31, 2025: ¥ 214,807 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	32.50	-	32.50	65.00
Fiscal year ending December 31, 2026	-	36.00			
Fiscal year ending December 31, 2026 (Forecast)			-	36.00	72.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated performance forecast for Fiscal 2026 (from January 1, 2026 to December 31, 2026)

	Net sales		Operating income		Ordinary profit		Net income attributable to owners of parent		Basic earnings per share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Fiscal 2026	170,000	4.7	15,500	9.3	16,300	8.2	11,800	(7.6)	111.22

Note: Revisions to consolidated performance forecast during the quarter under review: Yes

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: No
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	108,000,000 shares
As of December 31, 2025	108,000,000 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,126,061 shares
As of December 31, 2025	714,199 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	106,434,056 shares
Six months ended June 30, 2025	110,427,948 shares

Note: The number of treasury shares at the end of the period and the average number of shares outstanding during the period (cumulative for the interim period) includes the company's shares held by the Employee Stock Compensation Plan.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The performance forecast and other forward-looking statements contained in this material have been prepared on the basis of information available at this point and certain assumptions which are judged to be rational, and may be substantially different from the actual performance etc. because of various factors that may arise from now on.